

Government of India Ministry of MSME

Brief Industrial Profile of Jammu District



सूक्ष्म, लघु एवं मध्यम उद्यम MICRO, SMALL & MEDIUM ENTERPRISES

Carried out by

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Brief Industrial Profile of Jammu District

1. General Characteristics of the District

district derives its name from the city of Jammu which besides being the winter capital of the state, is known as the city of temples. It is believed that the city was originally founded by Raja Jamboo Lochan who lived in fourteenth century B.C. The district is situated on a hillock, on the bank of river The Raja had gone out one day for hunting when he happened to witness a tiger and a goat drinking water from one and the same pond. This extraordinary phenomenon set him thinking and he decided to build a city at this site so that the strong and weak could live together in peace and mutual tolerance. Eventually, he founded the city which came to be known as "Jamboo" after his With the passage of time and du e to its frequent use the pronunciation of the name got slightly distorted and the city, came to be known as 'Jammu' as it is called now Jammu is situated on a hillock, on the bank of river Tawi and is bound by Udhampur district in the north and northeast . Kathua district in the east and southeast, Pakistan (Sialkote) in west and Rajauri district and POK (Bhimber) in the northwest. Its skyline was once dotted with glittering spires of temples. These spikes are no longer visible as most of these are hidden behind multi storyed buildings. The city has numerous shrines for Muslims, Sikhs & Christians also. Jammu also serves as base camp for the holy shrine of Vaishno Devi. Jammu is also the Railhead of the state.

1.1 Location & Geographical Area.

Jammu is located 74 degree 24' and 75 degree 18', East longitude and 32 degree 50' and 33 degree 30' North latitude. It is approximately 600 Kms away from National Capital, New Delhi and is linked with a National High way. The district falls under sub- mountainous region. The Shivalik ranges rise gradually from behind the Jammu town and merge the Indo Ganetia plans in the South. The city is at an elevation of 1030 ft above sea level. These hills are interwoven, interior dividing the region into isolated areas, enclaves and in accessible tracks, which functioned in the past as ramparts guarding the independence of the people against external. The entire district is divided in to two regions. Area forming the north side of Jammu - Khore Chamb Road (Chamb is occupied by Pakistan) and the Jammu Pathankot Road and J ammu Chamb road. The northern part of the Jammu Chamb Road is called kandi area which is Comparatively under develop and is mostly dependent on rain water. The nallahs in the kandi and adjoining areas are quietly dry and water flows only in the rainy seasons. The district is bounded in the north & north east by the Reasi & Udhampur district. The district is bounded by kathua district towards east & south east. In south & south west direction, the district is bounded by the punjab State & Sialkot district of Pakistan and Poonch district lies in the north- western direction of the district jammu. The south side of the above mentioned roads are largely fed with canals and irrigated by tube wells and is rich in agricultural crops.

1.2 Topography

Jammu district has a sub tropical climate with hot and dry climate in summer and cold climate in winter. Being in the foothills of the mountains, nights are generally cooler than what they are in the neighboring areas of Punjab. Minimum and Maximum temperature is around 4 Degree Celsius and 47 Degree Celsius respectively. The temperature varies from cold in winter with minimum temperature touching even 0.9 degree Centigrade to heat wave in summers when the temperature shoots upto 46 degree centigrade. Jammu District is spread over an area of 3097 Sq Kms and has a population of about 15.88 lakhs as per the estimates of 2001. It is largest populated District of the state and second largest in terms of population density and falls under the category 'B'. The literacy percentage of the District is highest in the state. According to census of 2001 the occupation pattern of the District is such that the number of Cultivators is 134576, Agriculture Labourer is 27523, Business man 8042 and other 358190. The percentage of agricultural labourer is about 25% of the total working force. Rainy season usually starts from the end of June or the beginning of July. Average rainfall in the district is about 1246 mm. The detail of historical places & monuments are as under:

Bahu Fort: It is a renowned historical temple of Goddess Mahakali popularly known as Bawe-Wali Mata. The fort overlooks the river Tawi flowing placidly down the Jammu City

Mubarak Mandi Complex: The complex is housing 76 government offices and courts. The complex has a history as old as 150 years back. It was a royal residence of Dogra rulers. The palaces are built as a group of buildings around the courtyard. Successive Dogra rulers added to the complex in size. The buildings were used as the residences of the royal Dogra families. The complex has halls and galleries which were used for official functions and public events.

Rani Charak Mahal: This place is also located on river side, connected with Toshakhana on one side

Amar Mahal Museum: It is a beautiful palace of red sand stone which stands amidst most picturesque horizons of Jammu. Once the residential palace of Raja Amar Singh, the palace has been converted into a museum and is looked after by Hari-Tara Charitable trust. The museum still has the golden throne on which Maharaja used to sit, which is made up of 120 Kg pure gold. The museum has a gallery of paintings known as the NALDAMYANT and a library in which about 25,000 books on various subjects and disciplines have been presented

Dogra Art Museum: It is presently located in the Pink Hall of Mubarak Mandi Complex. The Museum houses about 800 rare and exuisite paintings from different schools of paintings-viz. Basholi, Jammu and Kangra. Gold painted bow and arrow of Mughal Emperor Shahjehan and a number of carpentry tools also make an important section of the museum. The museum also has hand written manuscripts of Shahnama and Sikandernama both in Persian.

Ziarat Baba Buddan Shah: Located in the outskirts of Jammu city at a distance of about 8 Kms towards the aerodrome at Satwari. This shrine is very popular among all sections of society. Baba Buddan Shah was borne at Talwandi in Punjab, and it is said that another shrine of this Peer is located at Anandpur Sahib in Punjab

Ziarat Peer Mitha: In the heart of Jammu city we find a magnificent tomb alongwith a mosque. The Ziarat is popularly known as Peer Mitha. Even the locality around it is named after the Ziarat. The ziarat became popular among the masses as Pir Mitha as he accepted a pinch of sugar among the offerings

Panch Peer: This dargah is situated at a little distance from the Maharaja's palace on the Jammu-Srinagar National Highway. The place is as known because of the residence of five peers (holy men), lived here and dedicated

Ziarat baba Roshan Shah Wali: An Arabian faquir in 6th century travelled the Asian penninunsula and came to Jammu to settle at the plateau outside the town in a dense forest. The exceptionally large grave built on the slope of Gumat speaks about his lofty personality

1.3 Availability of Minerals.

PRODUCTION OF MINERAL 2010-11

| S.NO. | NAME OF MINERAL | PRODUCTION in tones |
|---------|-----------------|---------------------|
| | | 2010-2011 |
| MAJOR I | MINERAL | |
| 1. | - | - |
| MINOR | | |
| 1. | - | - |

SOURCE:- DEPT. OF MINES & GEOLOGY.,

1.4 FOREST

The green cover in the district is recorded as 959 Sq Kms. This include 85.61 Sq Kms reserved as wild life area. Mostly hilly tracks of the district is covered with forests. The district has no good quality of timber except some areas. Timber like Deodar, Fir, Chir has very nominal area in the district and has very little commercial value except fuel or charcoal burning.

1.5 Administrative set up.

| District | Tehsil | Blocks |
|----------|----------|-------------|
| | AKHNOOR | 1.Khour |
| | | 2. Akhnoor |
| | JAMMU | 3.Marh |
| | | 4.DANSAL |
| | | 5.Bhalwal |
| | Bishnah | 6. SATWARI |
| | | 7.Bishnah |
| | R,S.PURA | 8. R.S.PURA |

2. <u>District at a glance</u>

| S.No | Particular | Year | Unit | Statistics | |
|------|---------------------------|---------|---------|-------------------------------|--|
| 1 | Geographical features | | | | |
| (A) | Geographical Data | | | | |
| | i) Latitude | | degree | 32 -50' and 33 - 30' North | |
| | ii) Longitude | | degree | 74 24' and 75 - 18' E ast | |
| | iii) Geographical Area | | Sq Km | 2336 | |
| (B) | Administrative Units | | | | |
| | i) Sub divisions | | NOs | 2 | |
| | ii) Tehsils | | NOs | 4 | |
| | iii) Sub-Tehsil | | NOs | 25 | |
| | iv) Patwar Circle | | NOs | 163 | |
| | v) Panchayat Simitis | | NOs | 297 | |
| | vi)Nagar nigam | | NOs | 1 | |
| | vii) Nagar Palika | | NOs | 3 | |
| | viii) Gram Panchayats | | NOs | 297 | |
| | xi) Revenue villages | | NOs | 859 | |
| | x) Assembly Area | | NOs | 13 | |
| 2. | Population | | | | |
| (A) | Sex-wise | | | | |
| | i) Male | 2011 | lakh | 4.92 | |
| | ii) Female | 2011 | Lakh | 4.51 | |
| (B) | Rural Population | 2011 | Lakh | 6.64 | |
| 3. | Agriculture | | | | |
| A. | Land utilization | | | | |
| | i) Total Area | 2010-11 | Hectare | 2.37 | |
| | ii) Forest cover | 2010-11 | 66 | NA | |
| | iii) Non Agriculture Land | 2010-11 | ££ | 0.68 | |
| | v) cultivable Barren | 2010-11 | " | | |
| | land | | | | |
| 4. | Forest | | | | |
| | (i) Forest | 2010-11 | Sq Km | 959 | |

| 5. | Livestock & Poultry | | | |
|----|----------------------------|---------|-------------|--------|
| A. | Cattle | | | |
| | i) Cows | 2007 | Lakh Nos. | 2.15 |
| | ii) Buffaloes | 2007 | Nos. | NA |
| B. | Other livestock | | | |
| | i) Goats | 2007 | Lakh Nos. | 1.54 |
| | ii) Pigs | 2007 | Nos. | NA |
| | iii) Dogs & Bitches | 2007 | Nos. | NA |
| | iv) Railways | | | |
| | i) Length of rail line | 2010-11 | Kms | NA |
| | V) Roads | | | |
| | (a) National Highway | 2010-11 | Kms | NA |
| | (b) State Highway | 2010- | Kms | NA |
| | | 11 | | |
| | (c) Main District Highway | 2010- | Kms | NA |
| | | 11 | | |
| | (d) Other district & Rural | 2010-11 | Kms | NA |
| | Roads | | | |
| | (e) Rural road/ | 2010-11 | Kms | NA |
| | Agriculture Marketing | | | |
| | Board Roads | | | |
| | (f) Kachacha Road | 2010-11 | Kms | 288.74 |
| | (VI) Communication | | | |
| | (a) Telephone | 2010-11 | | 58456 |
| | connection | | | |
| | (b) Post offices | 2010-11 | Nos. | 294 |
| | (c) Telephone center | 2010-11 | Nos. | NA |
| | (d)Density of Telephone | 2010-11 | Nos./1000 | NA |
| | | | person | |
| | (e) Density of Telephone | 2010-11 | No. per KM. | NA |
| | (f) PCO Rural | 2010-11 | No. | NA |
| | (g) PCO STD | 2010-11 | No. | NA |
| | (h) Mobile | 2010-11 | No. | NA |

| (VII) Public Health | | | |
|---------------------------------|---------|------|-----|
| (a)Allopathic Hospital | 2010-11 | No. | 12 |
| (b)Beds in Allopathic hospitals | | No. | NA |
| (c) Ayurvedic Hospital | | No. | 43 |
| (d)Beds in Ayurvedic hospitals | | No. | NA |
| (e)Unani hospitals | | No. | NA |
| (f) Community health centers | | No. | NA |
| (g)Primary health centers | | No. | 13 |
| (h)Dispensaries | | No. | 12 |
| (i) Sub Health | | No. | 193 |
| Centers | | No. | |
| (j) Private hospitals | | | NA |
| (VIII) Banking | | | |
| commercial | | | |
| (a) Commercial Bank | | Nos. | 213 |
| (b) rural Bank | | Nos. | NA |
| Products | | | |
| (c) Co-Operative | | Nos. | NA |
| bank products | | | |
| (d) PLDB Branches | | Nos. | NA |
| (IX) Education | | | |
| (a) Primary school | | Nos. | 961 |
| (b) Middle schools | | Nos. | 355 |
| (c) Secondary & senior | | Nos. | 170 |
| secondary schools | | | |
| (d) Colleges | | Nos. | 7 |
| (e) Technical University | | Nos. | NA |

2.1 Existing Status of Industrial Areas in the District Jammu

| S. No. | Name of Ind. Area | Land acquired (In hectare) | Land developed (In hectare) | Prevailing Rate Per Sqm (In Rs.) | No of Plots | No of allotted Plots | No of Vacant Plots | No. of Units in Production |
|-----------|---|-------------------------------------|--------------------------------------|--|-------------------|----------------------------|--------------------------|----------------------------------|
| 1 | Industrial Estate, Digiana, Jammu | 137 Kanal | 137 Kanals | 1 Lakh / kanal & 2 lakh up to 4 Kanals | 106 | 106 | - | 63 |
| 2 | Industrial Esatate, Akhnoor Jammu | 29.05 Kanals | 29.05 Kanals | 1 Lakh / kanal & 2 lakh up to 4 Kanals | 21 | 21 | - | 10 |
| 3 | Industrial complex , Bari Brahmana /EPIP kartholi jammu | 7152.00 Kanals | 7152.00 Kanals | 2 lakh up to 4 kanal 3 lakh above 4 Kanals | 459 | 459 | - | 250 |
| 4 | Industrial Estate, Gangyal Jammu | 988.00 Kanals | 988.00 Kanals | -Do- | 331 | 331 | - | 222 |
| 5 | Industrial Estate, Bir Pur, BariBrahmana Jammu | 306.035 Kanals | 306.035 Kanals | -Do- | 155 | - | - | 91 |
| 6 | Industrial Estate Jammu cantt Satwari | 96 kanals | 96 kanals | 1 Lakh / kanal & 2 lakh up to 4 Kanals | 34 | 34 | - | 32 |
| | Total | 7796.085 | 7796.085 | | 165 | 165 | - | 430 |

Source:- DIC Jammu,

3. INDUSTRIAL SCENERIO OF JAMMU

3.1 Industry at a Glance

| Sr No | Head | Unit | Particulars |
|----------|---|---------|-------------------|
| 1. | REGISTERED INDUSTRIAL UNIT | NO. | 10531 |
| 2. | TOTAL INDUSTRIAL UNIT | NO. | 10531 |
| 3. | REGISTERED MEDIUM & LARGE UNIT | NO. | 39 |
| 4. | ESTIMATED AVG. NO. OF DAILY WORKER EMPLOYED IN SMALL SCALE INDUSTRIES | NO. | 56246 Avg 5.34 |
| 5. | EMPLOYMENT IN LARGE AND MEDIUM INDUSTRIES | NO. | 6379 |
| 6. | NO. OF INDUSTRIAL AREA | NO. | 3 |
| 7. | TURNOVER OF SMALL SCALE IND. | IN LACS | 1349046.53 |
| 8. | TURNOVER OF MEDIUM & LARGE SCALE INDUSTRIES | IN LACS | 40201.00 |

3.2 YEAR WISE TREND OF UNITS REGISTERED

| 3. Z | | E TREND OF UNITS REGIST | | |
|-------------|-----------|----------------------------|------------|-----------------------|
| | YEAR | NUMBER OF REGISTERED UNITS | EMPLOYMENT | INVESTMENT (lakh Rs.) |
| 1 | 1984-85 | 2660 | 14797 | 39591.47 |
| 2 | 1985-86 | 501 | 2709 | 746.13 |
| 3 | 1986-87 | 551 | 1973 | 795.16 |
| 4 | 1987-88 | 557 | 2170 | 890.64 |
| 5 | 1988-89 | 556 | 2159 | 874.26 |
| 6 | 1989-90 | 439 | 2344 | 1060.43 |
| 7 | 1990-91 | 539 | 1902 | 1178.81 |
| 8 | 1991-92 | 540 | 2110 | 1019.18 |
| 9 | 1992-93 | 236 | 903 | 322.02 |
| 10 | 1993-94 | 215 | 940 | 463.65 |
| 11 | 1994-95 | 184 | 1084 | 723.61 |
| 12 | 1995-96 | 262 | 1685 | 1635.35 |
| 13 | 1996-97 | 308 | 1830 | 2002.57 |
| 14 | 1997-98 | 374 | 2257 | 3617.47 |
| 15 | 1998-99 | 301 | 2137 | 2144.07 |
| 16 | 1999-2000 | 300 | 1861 | 2017.4 |
| 17 | 2000-01 | 166 | 1089 | 1536.14 |
| 18 | 2001-2002 | 220 | 1457 | 4380.00 |
| 19 | 2002-03 | 173 | 1671 | 3474.66 |
| 20 | 2003-04 | 168 | 1779 | 3775.18 |
| 21 | 2004-05 | 177 | 1533 | 4008.45 |
| 22 | 2005-06 | 264 | 2504 | 7510.1 |
| 23 | 2006-07 | 139 | 1104 | 4459.22 |
| 24 | 2007-08 | 169 | 1780 | 7096.18 |
| 25 | 2008-09 | 83 | 1150 | 4477.12 |
| 26 | 2009-10 | 143 | 1635 | 10034.97 |
| 27 | 2010-11 | 116 | 1516 | 7218.86 |
| 28 | 2011-12 | 190 | 2546 | 124219.63 |
| | Total | 10531 | 62625 | 241272.73 |

Source: DICJAMMU

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3.3 DETAILS OF EXISTING MICRO & SMALL ENTERPRISES AND ARTISAN UNITS IN THE DISTRICT

| TYPE OF | NUMBER | INVESTMENT | EMPLOYMENT |
|--|---|---|---|
| INDUSTRY | OF UNITS | (Lakh Rs.) | |
| Agro based | 884 | 18199.53 | 5644 |
| Soda water | 44 | 705.38 | 952 |
| Cotton textile | 10 | 244.86 | 506 |
| Woolen, silk & artificial Thread | 53 | 297.98 | 203 |
| based clothes. | | | |
| Jute & jute based | 41 | 69.5 | 344 |
| Ready-made garments & | 997 | 19163.18 | 3390 |
| embroidery | | | |
| Wood/wooden based furniture | 535 | 9971.72 | 2725 |
| Paper & Paper products | 315 | 6748.41 | 2019 |
| Leather based | 422 | 15636.77 | 3660 |
| Chemical/Chemical based | 245 | 15820.76 | 2877 |
| Rubber, Plastic & petro based | 205 | 10061.98 | 2473 |
| Mineral based | 392 | 14847.47 | 4632 |
| Metal based (Steel Fab.) | 912 | 22632.67 | 6568 |
| Engineering units | 49 | 321.13 | 250 |
| Electrical machinery and transport equipment | 642 | 18975.58 | 3579 |
| Repairing & servicing | 265 | 1057.69 | 1560 |
| Others | 4460 | 86366.2 | 20686 |
| Kachori Making | 60 | 151.92 | 557 |
| | 10531 | 241272.73 | 62625 |
| | Agro based Soda water Cotton textile Woolen, silk & artificial Thread based clothes. Jute & jute based Ready-made garments & embroidery Wood/wooden based furniture Paper & Paper products Leather based Chemical/Chemical based Rubber, Plastic & petro based Mineral based Metal based (Steel Fab.) Engineering units Electrical machinery and transport equipment Repairing & servicing Others | Agro based 884 Soda water 44 Cotton textile 10 Woolen, silk & artificial Thread 53 based clothes. Jute & jute based 41 Ready-made garments & 997 embroidery Wood/wooden based furniture 535 Paper & Paper products 315 Leather based 422 Chemical/Chemical based 245 Rubber, Plastic & petro based 205 Mineral based (Steel Fab.) 912 Engineering units 49 Electrical machinery and transport equipment 642 Repairing & servicing 265 Others 4460 Kachori Making 60 | INDUSTRY OF UNITS (Lakh Rs.) Agro based 884 18199.53 Soda water 44 705.38 Cotton textile 10 244.86 Woolen, silk & artificial Thread based clothes. 53 297.98 Jute & jute based 41 69.5 Ready-made garments & 997 19163.18 embroidery 997 19163.18 Wood/wooden based furniture 535 9971.72 Paper & Paper products 315 6748.41 Leather based 422 15636.77 Chemical/Chemical based 245 15820.76 Rubber, Plastic & petro based 205 10061.98 Mineral based 392 14847.47 Metal based (Steel Fab.) 912 22632.67 Engineering units 49 321.13 Electrical machinery and transport equipment 642 18975.58 Repairing & servicing 265 1057.69 Others 4460 86366.2 Kachori Making 60 151.92 |

Source: DIC JAMMU

3.4 Large Scale Industries / Public Sector undertakings

List of the units in & Near by Area

3.5 Major Exportable Item

Nil

3.6 Growth Trend

Nil

3.7 Vendorisation / Ancillarisation of the Industry

Nil

3.8. Medium Scale Enterprises

3.8.1 List of the units in & Near By Area

| 3.8.1.1 | M/S Hindustan CoCo Cola Ltd. Gangyal, Jammu |
|----------------------|--|
| 3.8.1.2 | M/S Jai Beverages Ltd. Bari-Brahmana, Jammu |
| 3.8.2.3 | M/S Jai Juice Pvt. Ltd. Bari-Brahmana, Jammu |
| 3.8.2.4 | M/S Dabur India Ltd. Bari-Brahmana, Jammu |
| 3.8.2.5 | M/S Reckitt Benckisar Bari-Brahmana, Jammu |
| 3.8.2.6 | M/S Ultimate Flexi Pack Ltd. Bari-Brahmana, Jammu |
| 3.8.2.7 | M/S Montage Enterprises Pvt. Ltd. Bari-Brahmana, Jammu |
| 3.8.2.8 | M/S Sun Pharmaceutical Industries EPIP Kartholi Ltd. Bari-Brahmana, Jammu |
| 3.8.2.9 | M/S Pearl Drinks Ltd. Industrial Complex, Bari-Brahmana, Jammu |
| 3.8.2.10 | M/S Jagran Prakashan Ltd. Bari-Brahmana, Jammu |
| 3.8.2.11 | M/S Meddlay Pharmaceuticals Bari-Brahmana, Jammu |
| 3.8.2.12 3.8.2.13 | M/S Eurobond Industries Pvt. Ltd. EPIP Kartholi, Bari-Brahmana, Jammu M/S Saraswati Agro Chemicals India (P) Ltd. Bari-Brahmana, Jammu |
| 3.8.2.14 | M/S Biostadt India Ltd. Bari-Brahmana, Jammu |
| 3.8.2.15 | M/S Verstile Polytech Pvt. Ltd. Bari-Brahmana, Jammu (Local) |
| 3.8.2.16 | M/S U-Flex Ltd. Bari-Brahmana, Jammu |
| 3.8.2.17 | M/S Lupin Ltd. Bari-Brahmana, Jammu |
| | |

| 3.8.2.18 | M/S Lark Non ferrous Metals Ltd. EPIP Kartholi Bari Brahmana, Jammu |
|----------|--|
| 3.8.2.19 | M/S Jindal Drugs Ltd. CoCo Project Bari Brahmana, Jammu |
| 3.8.2.20 | M/S Emcure Pharmaceuticals Ltd. Bari Brahmana, Jammu |
| 3.8.2.21 | M/S Visen Industries Ltd. Bari Brahmana, Jammu |
| 3.8.2.22 | M/S Saraswati Plasto Tech India Pvt.Ltd. Bari Brahmana, Jammu |
| 3.8.2.23 | M/S TPL Plastech Ltd. Bari Brahmana, Jammu |
| 3.8.2.24 | M/S Shalimar Flooring Pvt. SIDCO Industrial Complex Bari Brahmana, Jammu |
| 3.8.2.25 | M/S IFCA Bottling Co. Ltd. Gangyal Jammu (Local |
| 3.8.2.26 | M/S Ambica International SIDCO Bari Brahmana, Jammu |
| 3.8.2.27 | M/S P.I Industries Ltd. Bari Brahmana, Jammu |
| 3.8.2.28 | M/S Hyderabad Chemicals Supplied Ltd. Bari Brahmana ,Jammu |
| 3.8.2.29 | M/S Pragati Packging Bari Brahmana ,Jammu |
| 3.8.2.30 | M/S Coromandal fertilizers Bari Brahmana ,Jammu |
| 3.8.2.31 | M/S Bharat packaging Ind. Bari Brahmana ,Jammu |
| 3.8.2.32 | M/S Dabur India Ltd. Unit-II Bari Brahmana ,Jammu |
| 3.8.2.33 | M/S International Flavours and Fragrance India Ltd. Bari Brahmana ,Jammu |
| 3.8.2.34 | M/S Ruchi Soya Industries Bari Brahmana ,Jammu |
| 3.8.2.35 | M/S Shree Ramacides Chemicals (P) Ltd. Bari Brahmana ,Jammu |
| 3.8.2.36 | M/S Jyothy Laboratories Ltd. Bari Brahmana ,Jammu |
| 3.8.2.37 | M/S Zuventus Health care Ltd. Bari Brahmana ,Jammu |
| 3.8.2.38 | M/S Sarveshwar Overseas Mills at Lane No. 4, Phase-II,SIDCO Bari Brahmana, Jammu |
| 3.8.2.39 | M/S Surya Biscuits Industries at Sidco Industrieal Complex, Bari Brahmana, Jammu |

3.8.2 Major Exportable Item

Major Exportable Items are, Carpets, Fertilizers, Pharmaceuticals items , Woolen & Hosiery Goods , Cricket Bat , Arts Emporium Products etc

3.9 Service Enterprises

3.9.2 Potentials areas for service industry

| 3.9.2.1 | Travel agency. |
|---------|-----------------------|
| 3.9.2.2 | Beauty Parlous. |
| 3.9.2.3 | X-rays |
| 3.9.2.4 | Screen-printing. |
| 3.9.2.5 | Dry-cleaning. |
| 3.9.2.6 | Data processing. |
| 3.9.2.7 | Testing laboratories. |
| 3.9.2.8 | Health Club |

3.10 Potential for new MSMEs

| 3.10.1 | Dairy and Dairy products. |
|---------|---|
| 3.10.2 | Hallow cement bricks. |
| 3.10.3 | Bakery product. |
| 3.10.4 | Maize flakes. |
| 3.10.5 | Honey Processing. |
| 3.10.6 | Woolen clothing. |
| 3.10.7 | Spices grinding. |
| 3.10.8 | Bamboo baskets, Novelty items made out of bamboo. |
| 3.10.9 | Potato chips. |
| 3.10.10 | Silk Weaving & reeling. |
| 3.10.11 | Soft Toys |
| 3.10.12 | Food processing and fruit processing. |
| 3.10.13 | Extraction of oils herbs and flowers. |
| 3.10.14 | Laundry Soap |
| 3.10.15 | Gem cutting and polishing |

4. Existing Clusters of Micro & Small Enterprise

4.1 DETAIL OF MAJOR CLUSTERS

4.1.1 **Manufacturing Sector**

• Rice Milling Cluster

4.1.2 Service Sector

Nil

4.2 <u>Details for Identified cluster</u>

4.2.1 Name of the cluster Rice Milling Cluster in Jammu

| 1 | Principal Products Manufactured in the Cluster | Pharma |
|----|--|--|
| 2 | Name of the SPV | J&K Pharma Manufacturer |
| 3 | No. of functional units in the clusters | 20 |
| 4 | Turnover of the Clusters | 250 Cr |
| 5 | Value of Exports from the | 50 Cr |
| | Clusters | |
| 6 | Employment in Cluster | 200 |
| 7 | Average investment in plant & Machinery | 4Cr |
| 8 | Major Issues / requirement | Common Facility Center –Testing Center |
| 9 | Presence of capable institutions | - |
| 10 | Thrust Areas | - |
| 11 | Problems & constraints | - |

5. General issues raised by industry association during the course of meeting

- 5.1
- Assured Power Supply Availability of Industrial Area Infrastructure Support 5.2
- 5.3
- Availability of Skilled workforce
 Lack of Marketing 5.4
- 5.5
- Easy Credit flow 5.6

*. STEPS TO SET UP MSMEs

Following are the brief description of different agencies for rendering assistance to the entrepreneurs.

| S.No | Type of assistance | Name and address of agencies |
|------|---|---|
| 1. | Provisional Registration Certificate (EM-1) & Permanent Registration Certificate (EM-II) | District Industries Centre, Jammu |
| 2. | Identification of Project Profiles, techno-economic and managerial consultancy services, market survey and economic survey reports. | ITCO, Exhibition Ground Jammu |
| 3. | Land and Industrial shed | SICOP, SIDCO |
| 4. | Financial Assistance | J&K Bank, SBI, PNB, Grameen Bank, JKFC, Jammu JKDFC, IInd Flooor, Gandhinagar Jammu |
| 5. | For raw materials under Govt. Supply | SICOP, Jammu |
| 6. | Plant and machinery under hire / purchase basis. | NSIC , Exhibition Ground Jammu |
| 7. | Power/ Electricity | PDD, J&K State |
| 8. | Technical Know –how. | -District Industries Centre, Jammu -MSME DI I/E Digiana Jammu |

| 9. | Quality & Standard | BIS , Chandigarh |
|-----|------------------------------|--|
| 10. | Marketing /Export Assistance | -Directorate of Industries & Commerce , Jawar Udyog Bhavan Rail Head Complex Jammu, -MSME DI I/E Digiana jammu |
| 11. | Other Promotional Agencies | -EDI , Jawar Udyog Bhavan Rail Head Complex Jammu, -MSME DI I/E Digiana Jammu |